

The Alchemy of a Circular Economy

Jiin Yeeh Ding Enterprise Corp. (8390)

Business Operations and Investment Outlook

A Perfect Convergence of
AI, Green Energy and High-Margin Technologies

2H 2026 | Investor Presentation

A Solid Foundation: Pioneering the Circular Technology Industry



Company Name : Jiin Yeeh Ding Enterprise Corp.

Established : 1997

Listed on TPEx : 2008

Key Management : Chairman Ching-Chi Chuang | CEO Jui-Yuan Chuang

Paid-in Capital : NT\$ 961 million

Headquarters : No. 599, Sec. 6, Xibin Rd., Hsinchu City

Core Business : Waste treatment and recycling /
Recovery and refining of precious metals such as gold,
silver, palladium, etc. / Five-metal processing and supply

1997 : Company Founded

2008 : Listed on TPEx

**2026 : Becoming a Global Leader
in Circular Technology**

Jiin Yeeh Ding's Investment Highlights: Four Core Drivers Powering a Structural Transformation



Strong Financial Performance

In 1H 2026, net profit increased by 2.7x and gross margin rose to 27%, demonstrating strong fundamental value.



Favorable Market Trends

Driven by the replacement cycle of AI equipment and the retirement wave of solar panels in 2027-2031, the industry is set for significant growth.



Strategic Moat

Holds R2V3 international certification and proprietary technologies, establishing uniqueness and a leading position in high-margin orders.



Global Presence

Top 3 in Taiwan, Thailand, and the United States, with independent operations across three major regions, building a diversified and resilient supply network.

Solid Financial Foundation and Shareholder Dividend Policy

2025 Full-Year Financial Results

Revenue : **NT\$ 4.634 billion**



Gross Margin : **20.3%**



Net Income After Tax : **NT\$ 634 million**



Earnings Per Share (EPS) : **NT\$ 6.60**



Dividend Payout

Cash Dividend per Share **NT\$ 3.8** 



Based on the 2025 performance, the Board of Directors will propose to maintain a high dividend payout ratio, ensuring long-term returns for investors and strong operating cash flows.

1H 2026: Record-Breaking Revenue and Profitability

Scaling Economic Value with Strong Momentum, Driving Triple Growth

1

Net Income After Tax

NT\$ 496 million

EPS NT\$ 5.16

YoY +88.18%



2

Gross Margin

27.06%

YoY +8.47 percentage points

Driven by higher-value precious metals exports and an optimized service mix.



3

Operating Margin and
Net Profit Margin

Significant YoY Increase

Triple Growth

4

Consolidated Revenue

NT\$ 3.350 billion

YoY +39.15%



The Triple Waves of Urban Mining: A Perfect Cycle for High-Value Synergy

Traditional Electronic Waste



- **Core Recovery:** Gold, silver, and copper (concentrations far higher than natural ores)
- **JYD Advantage:** A solid foundation in international high-value secondary raw materials supply

AI Equipment Upgrade Cycle



- **Core Recovery:** High-value metals from advanced servers and semiconductor chips
- **JYD Advantage:** Well-established capabilities in processing complex electronic materials and regulatory compliance



Retired Solar Panels Surge



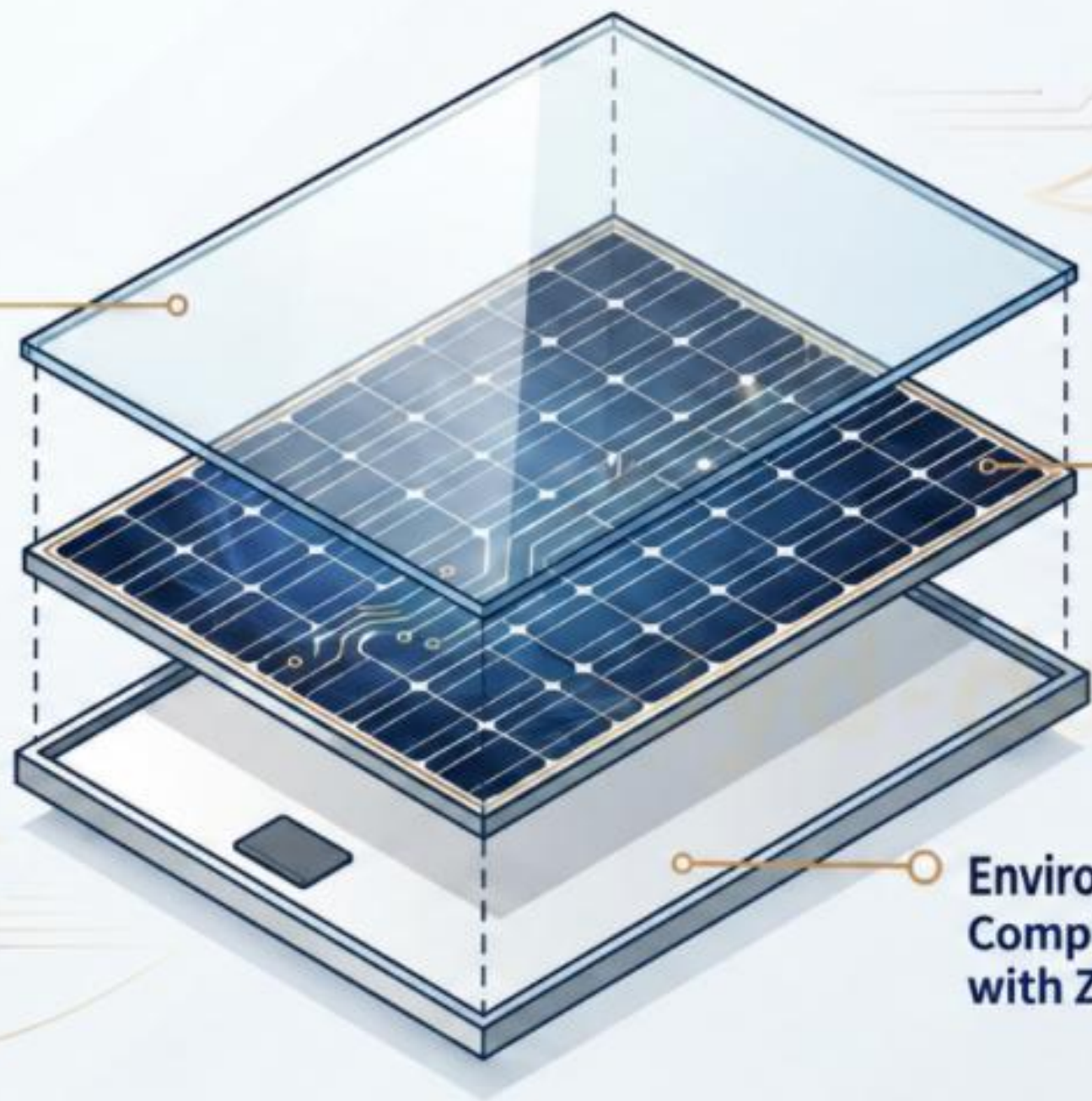
- **Emerging At Scale:** Estimated to peak in 2027–2031
- **Core Recovery:** Silicon and silver
- **JYD Advantage:** Aligned with Taiwan's green energy policy, uniquely equipped with "zero landfill" technology to capture a vast market opportunity

Moat I – R2V3 International Certification for Disruption of High-Grade Raw Material Sources



Moat II: Multi-Country Patents for “Complete Recycling with Zero Landfill”

Patented Technologies
in Multiple Countries



Precise Separation:
High-Value Resources such
as Silicon, Silver, and Glass

Environmentally Friendly:
Complete Recycling
with Zero Landfill



Leveraging advanced technology, we transform decommissioned solar panels from “**waste**” into “**high-purity green resources.**”

Global Production Footprint: Building a Cross-Border Circular Economy Hub

Taiwan (Core Technology and Production Hub)

Xibin plant: Consumer electronics, solar panels, and dismantling of machinery—three core product lines.

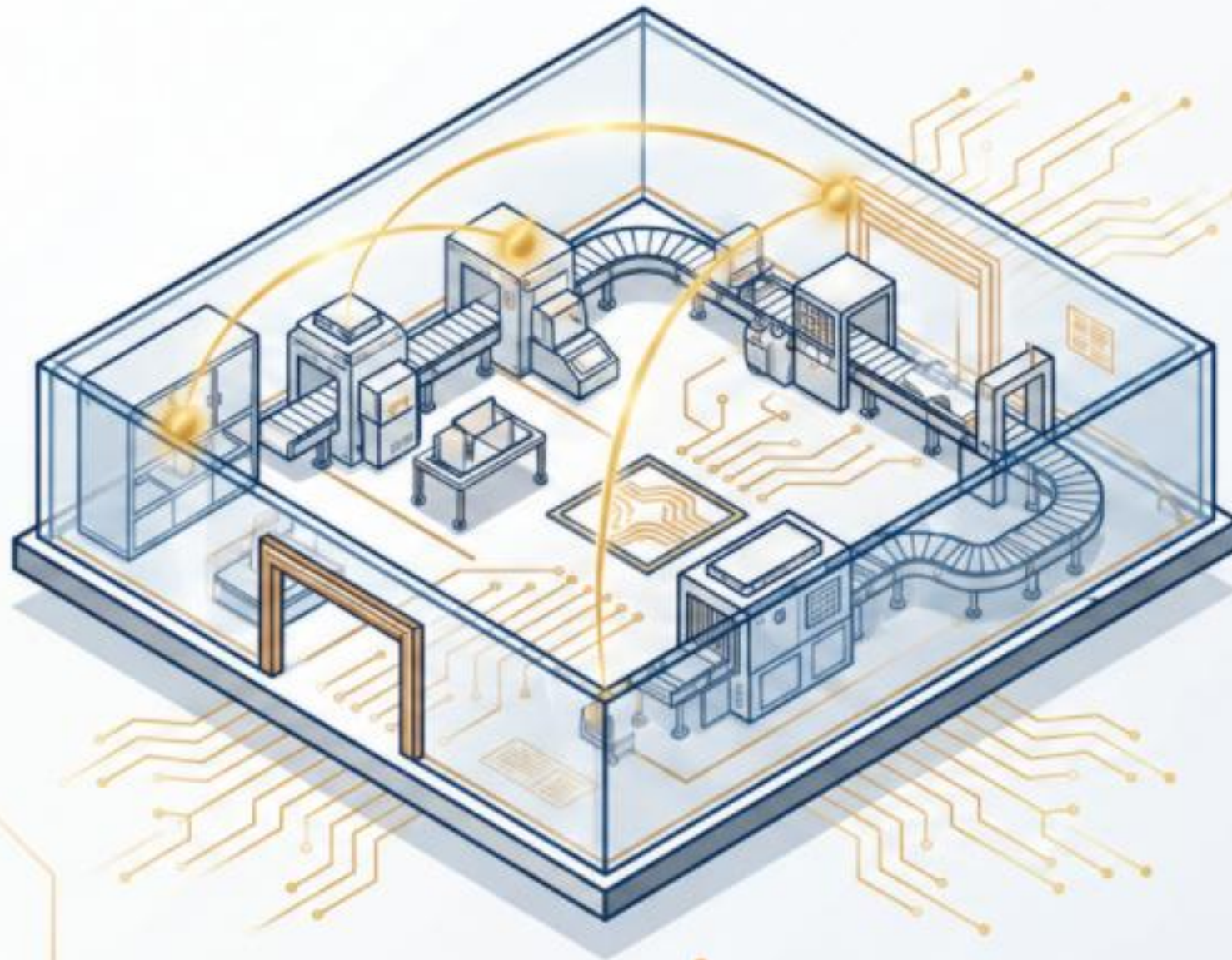
Thailand (High-Margin Manufacturing Center)

Gateway City Industrial Estate: Aligned with local supply chains to build a tax-efficient and profitable recycling network.

United States (Emerging Overseas Market)

JYD Apollo subsidiary: Actively expand overseas sales and enhance international market share.

Xibin Plant in Taiwan: Powering a New Chapter in Marine Recycling



Three Core Product Lines Completed
(Consumer Electronics / Solar Panels / Machinery Dismantling)



Thailand Strategic Analysis: The Multiplier Effect of a “Tax-Free Factory”

Bonded Factory Value Flow



**Significantly Enhancing Southeast Asia's
Market Price Competitiveness,
Unlocking Immense Profit Potential.**

Looking Ahead: Driving the Next Wave of High-Index Growth

Real Expansion – Building a Rare Earth Magnet Powerhouse



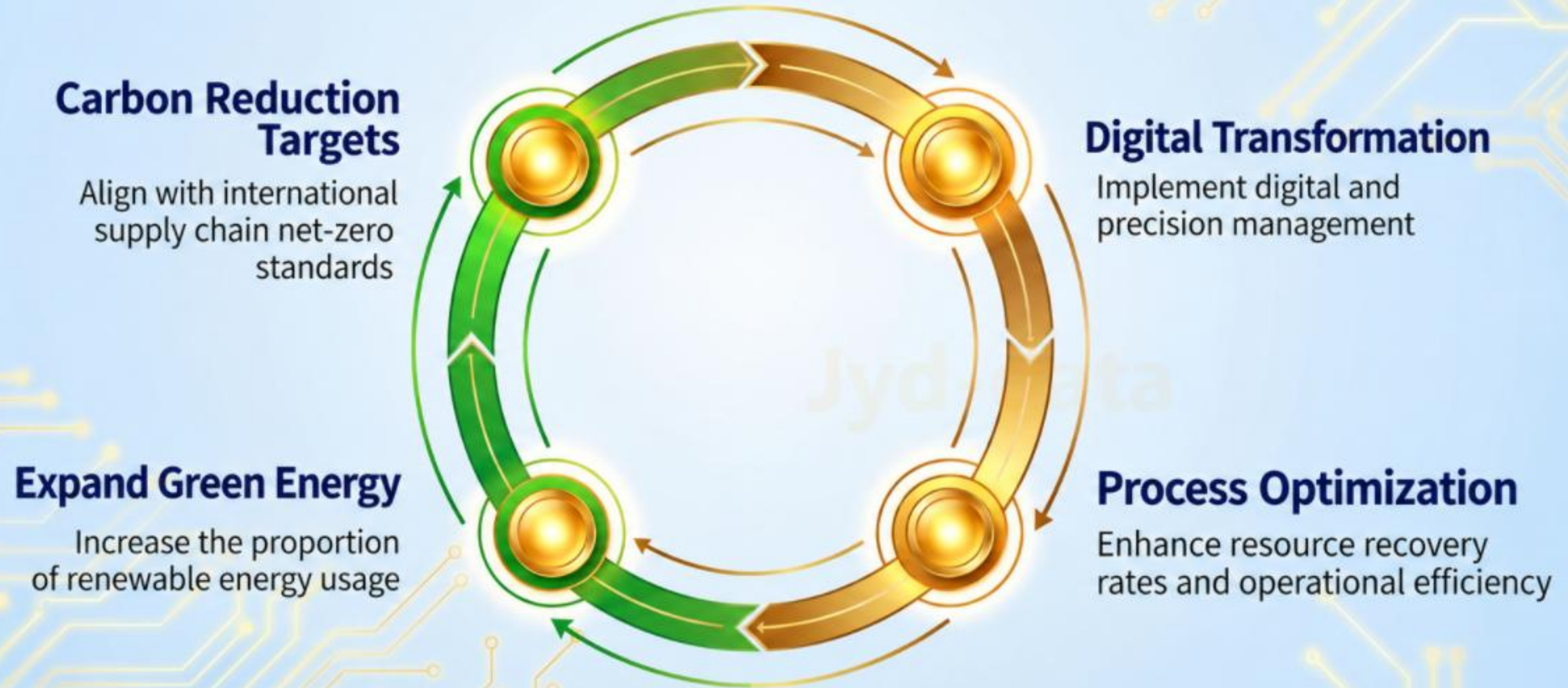
Invest in the recycling of rare earth magnet materials, secure key strategic resources, and build new growth momentum.

Turning Intellectual Property into Global Opportunities



Promote our proprietary “zero-landfill” solar panel recycling patents globally, creating sustainable and high-margin royalty revenue.

Putting **ESG** into Practice: Advancing Sustainable Operations and Profitable Growth



King Yield Ding Value Takeoff: A Systematic Growth Engine for Sustainable Profits



**Proprietary Technology
and ESG Compliance**
(R2V3 + Zero Landfill Patents)



**Secured International
Offtake Agreements**
(Direct contracts to ensure
premium raw material supply)

Transforming traditional recycling plants
into a circular technology leader,
King Yield Ding has built an unreplicable moat
for **long-term profitability**.



**Expanding Global
High-Value Production Capacity**
(Plants in Taiwan, Thailand, U.S. under deployment)



**High Gross Margins and
Robust Cash Flow**
(27.06% gross margin in 1H 2026)

Leading Circular Tech, Co-creating Sustainable Value.

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Jyd-data

Jin Yen Ding Enterprise Co., Ltd. (8390)

Investor Relations Department

yen.chu@tw.jydgroupp.com

+886-3-518-2368 EXT 205